

LANKOM ELECTRONICS LIMITED

(Incorporated in Bermuda)
Company Registration Number: 29611

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a Special General Meeting of LANKom Electronics Limited (the "**Company**") will be held at 7F No. 5 Lane 345, Yang Guang Street, Neihu, Taipei 114, Taiwan on 19 November 2004 at 11.00 a.m., for the purpose of considering and, if thought fit, approving with or without amendments, the following ordinary resolutions:-

AS ORDINARY RESOLUTION 1

The Proposed Share Consolidation

THAT:-

- (a) every five (5) ordinary shares of par value United States Dollars ("**US\$**") 0.02 each ("**Existing Shares**") in the capital of the Company held by shareholders of the Company ("**Shareholders**") at such time and date as the Directors may determine ("**Books Closure Date**") be consolidated into one (1) ordinary share of par value US\$0.10 each ("**Consolidated Share**") in the capital of the Company, such that the Company shall have an authorised share capital of US\$50,000,000 divided into 500,000,000 Consolidated Shares (the "**Share Consolidation**"); and
- (b) the Directors and each of them be authorised and empowered to do all such acts and things as they may consider necessary or expedient to effect and implement any of the foregoing, including without limitation, to determine the effective date of the Share Consolidation contemplated under this Ordinary Resolution.

AS ORDINARY RESOLUTION 2

The Proposed Bonus Issue

THAT subject to the Share Consolidation taking effect, approval be and is hereby granted to the Directors to:-

- (a) capitalise the Taiwan dollars ("**NT\$**") equivalent of US\$4,541,280, being approximately NT\$149,862,240, standing to the credit of the share premium account of the Company and to apply the same in making payment in full, at par, of 45,412,800 new ordinary shares of US\$0.10 each in the capital of the Company, to be issued credited as fully paid (together, the "**Bonus Shares**" and each a "**Bonus Share**");
- (b) distribute, allot and issue such Bonus Shares by way of a bonus issue ("**Bonus Issue**") to each of the persons who as at the Books Closure Date, would (on the assumption that the Share Consolidation is effected as at the Books Closure Date) be registered holders of the existing Consolidated Shares, in the proportion of one (1) Bonus Share for every one (1) existing Consolidated Share then held by them, such Bonus Shares to be treated for all purposes as an increase in the nominal amount of the issued share capital of the Company and not as income and, when issued, to rank *pari passu* in all respects with the then existing Consolidated Shares of the Company; and
- (c) the Directors of the Company and each of them be authorised and empowered to do all such acts and things as they may consider necessary or expedient to effect and implement any of the foregoing, including without limiting the generality of the foregoing, to direct the Central Depository (Pte) Limited ("**CDP**") to credit the securities accounts of persons holding existing Consolidated Shares (on the assumption that the Share Consolidation is effected as at the Books Closure Date) through the CDP with the Bonus Shares in the proportion of one (1) Bonus Share for every one (1) existing Consolidated Share (on the assumption that the Share Consolidation is effected as at the Books Closure Date) standing to the credit of their securities accounts as at the Books Closure Date.

By Order of the Board

LANKom Electronics Limited

Foo Soon Soo

Lotus Isabella Lim Mei Hua

Company Secretaries

2 November 2004

Notes:-

1. If a Depositor whose name appears in the Depository Register holding Shares through the CDP wishes: (a) to attend and vote at the meeting, he/it should complete the Proxy Form accompanying the Circular to be despatched by the Company to Shareholders in due course in relation to the above resolutions ("**Circular**") appointing himself/itself as proxy; or (b) to appoint a proxy/proxies who shall be natural persons to attend and vote in his or its place as proxy/proxies for CDP, he/it should complete the Proxy Form to appoint such proxy/proxies, in accordance with the instructions printed thereon and deposit the duly completed Proxy Form at the office of the Singapore Share Transfer Agent, Barbinder & Co Pte Ltd, at 8 Cross Street, #11-00 PWC Building, Singapore 048424, at least 48 hours before the time of the meeting.
2. If a registered Shareholder wishes to appoint a proxy/proxies, then the Proxy Form accompanying the Circular must be completed in accordance with the instructions printed thereon and deposited at the office of the Singapore Share Transfer Agent, Barbinder & Co Pte Ltd, at 8 Cross Street, #11-00 PWC Building, Singapore 048424, at least 48 hours before the time of the meeting.